B1 (Official Form 1) (4/10) UNITED STATES BANKRUPTCY COURT Voluntary Petition Northern District of California Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Community Towers I, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 75-2456729 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 111 W. Saint John Street, Suite 705 San Jose, California ZIP CODE **95113** ZIP CODE County of Residence or of the Principal Place of Business: Santa Clara County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for V Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Main Proceeding Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, Commodity Broker Nonmain Proceeding check this box and state type of entity below.) Clearing Bank Other Nature of Debts (Check one box.) Tax-Exempt Entity (Check box, if applicable.) ☐ Debts are primarily consumer **✓** Debts are primarily debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization under Title 26 of the United States individual primarily for a personal, family, or house-Code (the Internal Revenue Code). hold purpose." **Chapter 11 Debtors** Filing Fee (Check one box.) Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors **√** 1-49 50-99 100-199 200-999 1.000-5.001-10,001-25,001-50.001-Over 5,000 10,000 25,000 50,000 100,000 100,000 Estimated Assets \checkmark П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$500,000 to \$100 to \$500 to \$1 billion \$1 billion \$100,000 to \$1 to \$10 to \$50 million million million million million

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Estimated Liabilities

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 \Box

\$0 to \$50,000 B1 (Official Form 1) (4/10) Page 2

| Voluntary Petition | Name of Debtor(s): | | | |
|--|--|-------------------------|--|--|
| (This page must be completed and filed in every case.) | Community Towers I, LLC | | | |
| All Prior Bankruptcy Cases Filed Within Last 8 Location | Years (If more than two, attach additional shee Case Number: | Date Filed: | | |
| Where Filed: Location | Coop Nivershow | Data Eiladi | | |
| Where Filed: | Case Number: | Date Filed: | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or Aff | | | | |
| Name of Debtor: See attachment. | Case Number: | Date Filed: | | |
| District: | Relationship: | Judge: | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the | Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) | | | |
| Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). | | | |
| Exhibit A is attached and made a part of this petition. | X Signature of Attorney for Debtor(s) | (Date) | | |
| D-1.11.1 | • | · · · · · · · | | |
| Exhibi | | uhlio hoolth or cafatus | | |
| Does the debtor own or have possession of any property that poses or is alleged to pose a | a threat of imminent and identifiable narm to pu | iblic health of safety? | | |
| Yes, and Exhibit C is attached and made a part of this petition. | | | | |
| ☑ No. | | | | |
| | | | | |
| Exhibi | it D | | | |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse mus | st complete and attach a separate Exhibit D.) | | | |
| Exhibit D completed and signed by the debtor is attached and made a part of this | s petition. | | | |
| If this is a joint petition: | | | | |
| _ | | | | |
| Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. | | | | |
| Information Degarding | the Debter Venue | | | |
| Information Regarding the Debtor - Venue (Check any applicable box.) | | | | |
| | Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. | | | |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general parts | There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. | | | | |
| Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) | | | | |
| Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) | | | | |
| Olomo of londland that about it is become | | | | |
| (Name of landlord that obtained judgment) | | | | |
| (Address of landlord) | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and | | | | |
| Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. | | | | |
| Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). | | | | |

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|--|---|--|--|--|
| Voluntary Petition | Name of Debtor(s): Community Towers I, LLC | | | |
| (This page must be completed and filed in every case.) | Community Towers I, LLC | | | |
| Signatures | | | | |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the | | | |
| specified in this petition. | order granting recognition of the foreign main proceeding is attached. | | | |
| | | | | |
| X Signature of Debtor | X (Signature of Foreign Representative) | | | |
| X | | | | |
| Signature of Joint Debtor | (Printed Name of Foreign Representative) | | | |
| Telephone Number (if not represented by attorney) | Date | | | |
| Date | | | | |
| Signature of Attorney* | Signature of Non-Attorney Bankruptcy Petition Preparer | | | |
| X /s/John Walshe Murray Signature of Attorney for Debtor(s) John Walshe Murray (State Bar No. 074823) Printed Name of Attorney for Debtor(s) Murray & Murray, A Professional Corporation Firm Name Cupertino, California 95014-2548 19400 Stevens Creek Blvd., Suite 200 Address (650) 852-9200 Telephone Number | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer | | | |
| September 26, 2011 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) | | | |
| Signature of Debtor (Corporation/Partnership) | | | | |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | X Address | | | |
| The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date | | | |
| X /s/ John Feece Signature of Authorized Individual | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. | | | |
| John Feece Printed Name of Authorized Individual President Title of Authorized Individual September 26, 2011 | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. | | | |
| Date | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. | | | |
| | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. | | | |

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AFFILIATED DEBTORS

| NAME | DATE FILED | DISTRICT | RELATIONSHIP |
|---------------------------|--------------------|---|--------------|
| Community Towers II, LLC | September 26, 2011 | Northern District of California, San Jose Division | Affiliate |
| Community Towers III, LLC | September 26, 2011 | Northern District of California, San Jose Division | Affiliate |
| Community Towers IV, LLC | September 26, 2011 | Northern District of California, San Jose Division | Affiliate |

WRITTEN CONSENT AND RESOLUTIONS OF THE SOLE MEMBER OF

COMMUNITY TOWERS I, LLC A Delaware Limited Liability Company

The undersigned, being the sole member of Community Towers I, LLC, a Delaware limited liability company (the "Company"), does hereby consent to take the following actions and adopt the following resolutions:

RECITALS

WHEREAS, the Company is in serious financial condition and is unable to continue without debt relief; and

WHEREAS, it appears to the undersigned that it is in the best interest of the Company and its creditors to commence a case under Chapter 11 of title 11, United States Code (the "Bankruptcy Code");

RESOLUTIONS

NOW, THEREFORE, be it hereby resolved, that the undersigned finds and determines that it is in the best interest of the Company and its creditors for it to commence a case under Chapter 11 of the Bankruptcy Code;

BE IT FURTHER RESOLVED that the officers and agents of the Company be, and each of them hereby is, empowered and directed without further action by the undersigned to forthwith prepare, sign, file and prosecute, and cause to be prepared, signed, filed and prosecuted, a petition for relief under Chapter 11 of the Bankruptcy Code;

BE IT FURTHER RESOLVED that John Feece is designated and authorized to act as the authorized representative and "Responsible Individual" for the Company as required by the Rule 4002-1 (a) of the Local Bankruptcy Rules for the Northern District of California; and

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BE IT FURTHER RESOLVED that the Company and its officers and agents are authorized, empowered and directed to retain the law firm of Murray & Murray, A Professional Corporation ("Murray & Murray") to commence and prosecute the aforementioned Chapter 11 case, and to do all things, and to prepare, sign and file all papers or documents necessary or proper to the prosecution of said Chapter 11 case; and Murray & Murray is authorized to take such actions in the bankruptcy case which Murray & Murray, in its discretion, concludes are necessary to Murray & Murray's and/or the Company's fulfillment of their fiduciary obligations in the bankruptcy case.

This Consent shall be filed with the Minutes and proceedings of the Company.

Dated: September 26, 2011 COMMUNITY TOWERS I, LLC

A Delaware Limited Liability Company

By: L'Atriums on the Creek I, Limited Partnership A Texas limited partnership

Sole Member

By: L'Atriums on the Creek, Inc. A Texas corporation

General Partner

By: <u>/s/ John Feece</u>

John Feece President

 $K: \backslash Community\ Towers \backslash Pl \backslash Comm.\ Towers\ I,\ LLC \backslash Consent\ to\ Action.docx$

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